

**UNITED STATES DISTRICT COURT  
DISTRICT OF PUERTO RICO**

IN RE:  THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,  as representative of  THE COMMONWEALTH OF PUERTO RICO, <i>et al.</i> ,  Debtors. <sup>1</sup>	PROMESA Title III  No. 17 BK 3283-LTS  (Jointly Administered)
IN RE:  THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,  as representative of  PUERTO RICO SALES TAX FINANCING CORPORATION (COFINA),  Debtor.	PROMESA Title III  No. 17 BK 3284-LTS

**THE BANK OF NEW YORK MELLON'S INFORMATIVE  
MOTION REGARDING DECEMBER 19-20, 2018, OMNIBUS HEARING**

The Bank of New York Mellon (“BNYM”), through its undersigned counsel, hereby submits this informative motion, pursuant to the Court’s *Order Regarding Procedures for*

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<sup>1</sup> The Debtors in these Title III Cases, along with each Debtor’s respective Title III case number listed as a bankruptcy case number due to software limitations and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747).

*Attendance, Participation and Observation of December 19-20, 2018, Omnibus Hearing [ECF No. 4439]*, and respectfully represents as follows:

1. Albéniz Couret-Fuentes of Sepulvado, Maldonado & Couret will appear in person on behalf of BNYM at the December 19-20, 2018, omnibus hearing in Courtroom 3 of the United States District Court for the District of Puerto Rico, 150 Carlos Chardón Street, Federal Building, San Juan, Puerto Rico 00918-1767.

2. C. Neil Gray and Luke A. Sizemore of Reed Smith LLP will appear by video teleconference on behalf of BNYM at the December 19-20, 2018, omnibus hearing in Courtroom 17C of the United States District Court for the Southern District of New York, Daniel Patrick Moynihan Courthouse, 500 Pearl Street, New York, NY 10007.

3. Mr. Couret-Fuentes, Mr. Gray, and Mr. Sizemore may seek to be heard, if necessary, in connection with: (i) the *Urgent Consensual Motion for Entry of Order Establishing Procedures Regarding Section 19.5 of the COFINA Plan of Adjustment* [ECF No. 4457]; (ii) the *Motion of Puerto Rico Sales Tax Financing Corporation Pursuant to Bankruptcy Code Section 365(a), for Entry of an Order Authorizing Rejection of the Debt Service Deposit Agreement with Lehman Brothers Special Financing Inc.* [ECF No. 4374]; and (iii) any other matters raised by the Court or in response to any statements made by any party in connection with the above-captioned Title III proceedings.

WHEREFORE, BNYM respectfully requests that the Court permit BNYM to appear and be heard at the December 19-20, 2018, omnibus hearing.

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Dated: December 13, 2018  
San Juan, Puerto Rico

Respectfully submitted,

SEPULVADO, MALDONADO &  
COURET

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*Counsel for The Bank of New York Mellon,  
as trustee*

**CERTIFICATE OF SERVICE**

I hereby certify that, on this date, I electronically filed the foregoing with the Clerk of the Court using the CM/ECF system, which will send notifications of such filing to all CM/ECF participants in this case.

/s/ Albéniz Couret-Fuentes

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